

# EMPLOYER APPLICATION FORM

(TO BE COMPLETED IN BLACK INK)



• CUSTOMER SERVICE CENTRE: 0861 497 497 • NATIONAL FAX LINE: 0861 492 492 • DEDICATED FAX LINE: 086 506 0226 •  
• NATIONAL POSTAL ADDRESS: Private Bag X1, Gardenview, 2047 •

Spectramed Reg No: 1141

## 1. USE BY INTERMEDIARY/DIRECT MARKETING AGENT ORDER TO APPLICANT (FOR OFFICE USE ONLY)

INTERMEDIARY HOUSE	<input type="text"/>	DIRECT MARKETING AGENT NAME	<input type="text"/>		
INTERMEDIARY HOUSE ACCREDITATION NO.	<input type="text"/>	DIRECT MARKETING AGENT SURNAME	<input type="text"/>		
INTERMEDIARY CODE	<input type="text"/>	DIRECT MARKETING AGENT CODE	<input type="text"/>		
<b>SIGNATURE</b>	<input type="text"/>	<b>SIGNATURE</b>	<input type="text"/>		
DATE OF SIGNATURE (YEAR/MONTH/DAY)	<input type="text" value="YYYY"/>	<input type="text" value="MM"/>	<input type="text" value="DD"/>		
DATE OF COMMENCEMENT (YEAR/MONTH/DAY)	<input type="text" value="YYYY"/>	<input type="text" value="MM"/>	<input type="text" value="DD"/>		
		DATE OF SIGNATURE (YEAR/MONTH/DAY)	<input type="text" value="YYYY"/>	<input type="text" value="MM"/>	<input type="text" value="DD"/>
		DATE OF COMMENCEMENT (YEAR/MONTH/DAY)	<input type="text" value="YYYY"/>	<input type="text" value="MM"/>	<input type="text" value="DD"/>

## 2. EMPLOYER'S DETAILS

COMPANY NAME	<input type="text"/>		
CONTACT PERSON	<input type="text"/>		
POSTAL ADDRESS	<input type="text"/>		
	<input type="text"/>	CODE	<input type="text"/>
PHYSICAL ADDRESS	<input type="text"/>		
	<input type="text"/>	CODE	<input type="text"/>
TELEPHONE NO.	<input type="text"/>	FAX NO.	<input type="text"/>
EMAIL ADDRESS	<input type="text"/>		
DESCRIBE THE NATURE OF THE BUSINESS	<input type="text"/>		

## 3. MEMBERSHIP DETAILS

DATE OF COMMENCEMENT (YEAR/MONTH/DAY)

### PREVIOUS MEDICAL SCHEME INFORMATION

EMPLOYER	SCHEME NAME	DATE FROM (YEAR/MONTH/DAY)	DATE TO (YEAR/MONTH/DAY)
<input type="text"/>	<input type="text"/>	<input type="text" value="YYYY/MM/DD"/>	<input type="text" value="YYYY/MM/DD"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="YYYY/MM/DD"/>	<input type="text" value="YYYY/MM/DD"/>
<input type="text"/>	<input type="text"/>	<input type="text" value="YYYY/MM/DD"/>	<input type="text" value="YYYY/MM/DD"/>

**RELEVANT MEMBERSHIP DETAILS**

TOTAL NO. OF EMPLOYEES WITHIN THE COMPANY

HOW MANY PRINCIPAL MEMBERS ARE TO BE COVERED BY SPECTRAMED?

WILL MEMBERSHIP OF SPECTRAMED BE VOLUNTARY FOR STAFF MEMBERS?

IF ANSWER IS 'NO', PLEASE SPECIFY FOR WHOM MEMBERSHIP IS COMPULSORY: ALL EMPLOYEES

IS THIS APPLICABLE TO A SPECIFIED CATEGORY ONLY?   SPECIFY

WILL MEMBERSHIP BE COMPULSORY FOR FUTURE EMPLOYEES?

IS THIS APPLICABLE TO A SPECIFIED CATEGORY ONLY?   SPECIFY

Kindly ensure that a membership application form has been completed by each member and all relevant membership certificates of previous cover are supplied. *Please note that Spectramed reserves the right to individually underwrite current employees and pensioners.*  
 Membership of Spectramed is only available to current employees and employees who have retired from active service with the company as of the date of application.

**4. OPTION SELECTION**

ARE OPTIONS SELECTED BY EACH EMPLOYEE?   OR

ARE SPECIFIC OPTIONS SELECTED FOR EACH EMPLOYEE CATEGORY?

1ST CATEGORY OF STAFF  OPTION

2ND CATEGORY OF STAFF  OPTION

**5. BILLING METHOD**

PLEASE INDICATE BELOW THE PREFERRED BILLING METHOD:  
 ONE ACCOUNT FOR THE ENTIRE GROUP  ONE ACCOUNT PER BRANCH

PLEASE PROVIDE ADDRESS DETAILS FOR THE SUBMISSION OF THE ACCOUNTS PAYABLE:

CONTACT PERSON  ADDRESS

BRANCH  CODE

CONTACT PERSON  ADDRESS

BRANCH  CODE

CONTACT PERSON  ADDRESS

BRANCH  CODE

CONTACT PERSON  ADDRESS

BRANCH  CODE

**6. PAYMENT DETAILS**

PLEASE NOTE THAT A GROUP DEBIT ORDER PAYMENT IS COMPULSORY FOR AN EMPLOYER GROUP OF MORE THAN 10 PRINCIPAL MEMBERS  
**PLEASE NOTE:** Billing of contributions is done in  or in  on the 1st calendar day of every month.  
 Contributions will be paid no later than the 4th day of the same month.

**DEBIT ORDER**

BANK NAME

ACCOUNT NUMBER

ACCOUNT TYPE

NAME OF BRANCH

BRANCH CODE

NAME OF ACCOUNT HOLDER

**AUTHORISED SIGNATURE**  DESIGNATION

DATE OF SIGNATURE (YEAR/MONTH/DAY)

INITIAL

## 7. DECLARATION

All information disclosed in this form is subject to the provisions of sections 16(b), 29(2) and 66 of the Medical Schemes Act No. 131 of 1998, as amended (or its successor-in-law) and the rules of Spectramed as amended from time to time. Kindly note that the "employer" for the purposes of this form is the "duly authorised" person who signs the declaration of this form.

1. I, the undersigned, hereby make application to join Spectramed, on behalf of our employees and pensioners.
2. I, the undersigned, confirm that we understand that it is illegal to belong to more than one registered medical scheme at a time and that on behalf of my employees and pensioners, I will terminate our current medical membership with our current medical scheme ("the current medical scheme") with effect from
3. If membership of the employees and pensioners is granted on a group basis, we accept that the acceptance of membership is subject to alteration should membership profiles change and should the group's claims experience be adverse or should membership criteria differ from that indicated in Section 3 hereof.
4. I, the undersigned, acknowledge that if membership is voluntary, all new applicants to Spectramed will be subject to individual underwriting at the time of membership application.
5. I, the undersigned, acknowledge any changes whatsoever to the health of any one of my employees or pensioners will be notified in writing to Spectramed if these changes occur prior to the end of the membership of the current medical scheme, or on receipt of a Spectramed Membership Card, or on receipt by Spectramed of contributions, whichever is the latest.
6. I, the undersigned, declare that the contents of this application are true, correct and complete in every aspect.
7. I, the undersigned, declare that any false or misleading statement and/or non-disclosure of all and any material information to Spectramed shall result in the termination of any membership granted to an employee or pensioner, and any contributions paid shall be forfeited.
8. I, the undersigned, acknowledge that membership of Spectramed is not valid unless confirmed in writing by Spectramed. I understand that certain waiting periods and/or exclusions may apply as defined in the Medical Schemes Act or in the Rules of Spectramed or both.
9. I irrevocably authorise:
  - 9.1 Spectramed to obtain from any person any information that Spectramed requires to assess the information contained in his/her application and/or to assess claims in respect of benefits to which his/her application relates and/or to obtain a second opinion; and
  - 9.2 Spectramed and/or its administrator to provide me with any relevant information by means of email and/or cellular phone and/or ordinary post and to pass that information on to any 3rd party in order to allow Spectramed to fulfil its functions, duties, obligations and realize its rights in terms of any law.
  - 9.3 Spectramed or its contracted 3rd party service providers, or both of them, shall keep confidential, subject to the provisions of South African law, all information received by either one or both of them from a member, subject to any obligation on either Spectramed or its contracted 3rd party service providers, or both of them, to utilise such information in order to fulfil their respective obligations pursuant to the registered rules of Spectramed from time to time, and the applicable legislation.
10. I, the undersigned, acknowledge that it is my sole responsibility to ensure that my contributions are paid to Spectramed, on behalf of employees and pensioners
11. I, the undersigned, acknowledge that it is my sole responsibility to ensure the contributions are paid by myself on behalf of the organisation's employees by no later than the 4th day of each month, as per billing statement.
12. I, the undersigned, hereby agree to advise Spectramed, in writing, of any changes to the banking details and acknowledge that failure to do so will result in the employer being liable for any subsequent banking charges incurred by Spectramed.
13. I, the undersigned, understand that according to the Rules, I may terminate our membership of Spectramed on giving one month's calendar written notice and that all rights to benefits cease after the last day of our membership.
14. I, the undersigned, understand that certain benefits in the first year of membership, once membership has been confirmed by Spectramed, are pro-rated and that an employee or pensioner will not be entitled to a full year's cover if they join or change their existing option after 31 December of each year.
15. I consent to the processing of the information herein for purposes of marketing of value-added or similar products and services.

SIGNED AT

**DULY  
AUTHORISED  
SIGNATURE**

**FULL NAME**  
(Please print in  
block letters)

**WITNESS  
SIGNATURE**

**DATE OF SIGNATURE**  
(YEAR/MONTH/DAY)

YYYY

MM

DD

# GROUP UNDERWRITING REQUEST

(TO BE COMPLETED IN BLACK INK)



• CUSTOMER SERVICE CENTRE: 0861 497 497 • NATIONAL FAX LINE: 0861 492 492 • DEDICATED FAX LINE: 086 506 0226 •  
 • NATIONAL POSTAL ADDRESS: Private Bag X1, Gardenview, 2047 •

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DATE REQUESTED (YEAR/MONTH/DAY)	YYYY	MM	DD	DATE DUE (YEAR/MONTH/DAY)	YYYY	MM	DD
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## 1. UNDERWRITING DETAILS (INTERNAL USE)

TOTAL NUMBER OF EMPLOYEES <input style="width:80%;" type="text"/>	TOTAL NUMBER OF APPLICANTS <input style="width:80%;" type="text"/>
MEMBERSHIP: COMPULSORY <input style="width:80%;" type="text"/>	VOLUNTARY <input style="width:80%;" type="text"/>
	DESIGNATED EMPLOYEES <input style="width:80%;" type="text"/>
TOTAL NUMBER OF APPLICANTS WHOSE AGES ARE:	
BETWEEN 0 & 30 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %	BETWEEN 31 & 40 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %
BETWEEN 41 & 50 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %	BETWEEN 51 & 60 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %
BETWEEN 61 & 65 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %	OVER THE AGE OF 65 <input style="width:40%;" type="text"/> / <input style="width:40%;" type="text"/> %

	TOTAL	RATIO	DESCRIPTION
*PENSIONER RATIO	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>
*AVERAGE AGE	<input style="width:80%;" type="text"/>		<input style="width:80%;" type="text"/>
*CHRONIC RATIO	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>
AVERAGE DEPENDANT RATIO	<input style="width:80%;" type="text"/>	:1	<input style="width:80%;" type="text"/>
*NO. OF MEMBERS WITH CHRONIC DISEASE	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>
*NO. OF MEMBERS REQUIRING SPECIALISED DENTISTRY	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>
*NO. DEPENDANTS WITH SCHEDULED HOSPITALISATION	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>
*NO. OF PREGNANCIES	<input style="width:80%;" type="text"/>	%	<input style="width:80%;" type="text"/>

## 2. QUOTATION DETAILS (INTERNAL USE)

*OPTION/S TO QUOTE	<input style="width:95%;" type="text"/>		
COMPANY CONTRIBUTION	<input style="width:80%;" type="text"/>	AMOUNT R	<input style="width:80%;" type="text"/>
		OR COMPANY SPLIT	<input style="width:80%;" type="text"/> % / <input style="width:80%;" type="text"/> %
MANAGER RECOMMENDATION:	SUPPORTED <input style="width:80%;" type="text"/>	NOT SUPPORTED	<input style="width:80%;" type="text"/>
		SUPPORTED AS AMENDED	<input style="width:80%;" type="text"/>
UNDERWRITING DECISION	<input style="width:95%;" type="text"/>		
SCHEME SIGNATURE	<input style="width:80%;" type="text"/>	DATE OF SIGNATURE (YEAR/MONTH/DAY)	YYYY MM DD

INITIAL